SONA ASSET MANAGEMENT (UK) LLP AND PALOMA PARTNERS MANAGEMENT COMPANY
SHAREHOLDING NOTIFICATIONS

LUXEMBOURG AND AMSTERDAM – 12 APRIL 2022 – Odyssey Acquisition S.A. (“Odyssey”) has received shareholding notifications from Sona Asset Management (UK) LLP (the “Sona Notification”) and from Paloma Partners Management Company (the “Paloma Notification” and, together with the Sona Notification, the “Notifications”) on 8 April 2022.

According to the Sona Notification, the following threshold of (potential) voting rights was reached: 2.33% on 7 April 2022.

According to the Paloma Notification, the following threshold of (potential) voting rights was reached: 1.75% on 7 April 2022.

The Notifications are available on the OAM electronic database of the Luxembourg Stock Exchange (www.bourse.lu).

The Notifications are published in accordance with the Luxembourg law and the Grand Ducal regulation of 11 January 2008 on transparency requirements for issuers of securities.

ENDS

ABOUT ODYSSEY

Odyssey is a special-purpose acquisition company incorporated in Luxembourg for the purpose of completing a merger, share exchange, asset acquisition, share purchase, reorganisation or similar business combination with a European business with principal activities in healthcare or TMT. On 2 July 2021, Odyssey raised €300 million for this purpose in its initial public offering. Odyssey is led by Chairman Michael Zaoui, co-CEOs Yoël Zaoui and Jean Raby, alongside industry experts Dr Olivier Brandicourt and Michel Combes.

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